

Portfolio Construction Conference

The Vinum Fine Wine Fund PCC Limited

Long-term Fine Wine Performance

We, The Vinum Fine Wine Fund PCC Limited were delighted to have the opportunity to contribute to the overall debate and discussion of the challenges facing IFAs in the construction of investment portfolios for their clients.

Attending the Portfolio Construction Conference gave us the opportunity to learn directly from IFA's and the issues faced in the current climate. This was very illuminating and, for an alternative asset class, very encouraging.

The main observations were:

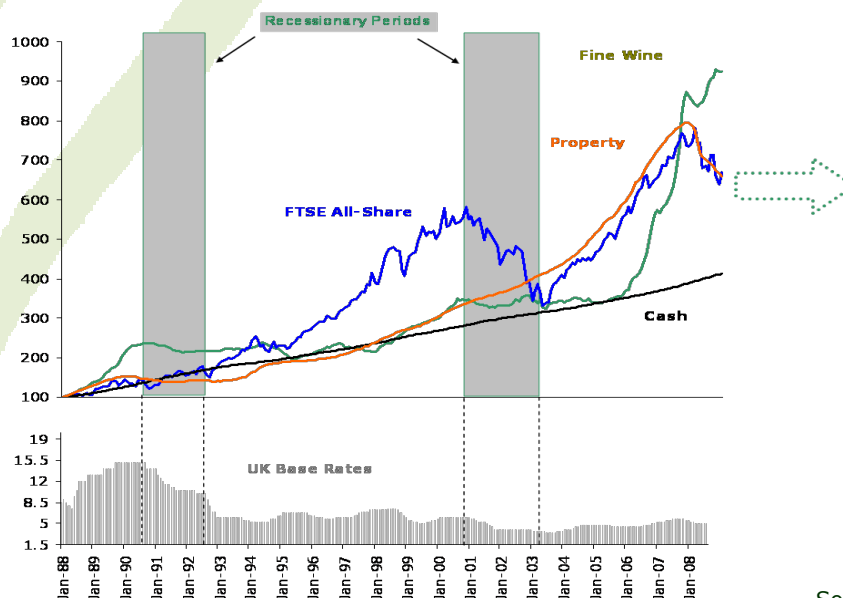
- Disillusionment with the traditional – equity; property; fixed interest portfolio
- Recognition for the requirement of alternative investments, and appreciation
- New activity surrounding asset classes increasing within portfolios. Although they have been available for some years, the need for diversification is beginning to show
- Some recognised asset classes are unable to return the necessary losses, deregulating gains over the next few years

This creates a great opportunity for **The Vinum Fine Wine Fund PCC Limited**.

As an alternative asset class we have the ability to offer within the asset a long price history demonstrating stability of value and wine prices; long term growth with less volatility and a non correlated asset class.

We have attached a graph demonstrating the comparative performance since 1988. This also demonstrates the resilience of wine through recessionary periods.

We believe that the graph demonstrates a good case for wine investment to form part of all client portfolios.



Wine provides better long term growth than property & equities and is far more resilient to recession than conventional assets

Source: Bloomberg, Vinum

To pursue your interest in **The Vinum Fine Wine Fund PCC Limited**, please contact us:

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